

Announcing the latest zipForm/zipTMS integration: Deposit Express!

- Deposit Express enables our agents to request and accept EMD online from their zipForm transaction.
- The service is free to users, secure and easy to set up.
- This is *not a wire transfer*, it is an electronic transfer directly from their bank account to our EMD account.
- Consumers can choose to deposit funds from either their checking or savings account from any computer or mobile device.

AGENT ACTION

To request funds from a Buyer:

1. Login to www.zipformplus.com and open the transaction to the Summary Page
2. The following fields must be completed AT A MINIMUM — The fields auto populate from the Cover Sheet:
 - Full Property Address
 - Buyer full name and email address
 - EMD amount to be requested

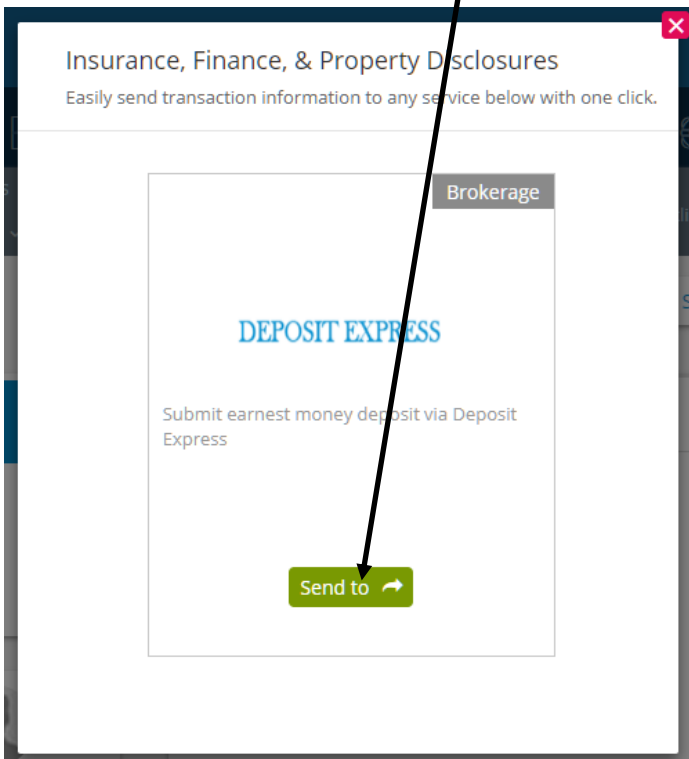
The screenshot displays the zipForm Plus interface for a transaction. The top navigation bar includes 'Dashboard', 'Transactions', 'Templates', 'Tasks', 'Contacts', 'Partners', and 'Help'. The main content area is divided into several sections:

- Property Summary:** Includes fields for MLS Number, Street Address (5987 Calgary Lane), City (South Lyon), State (MI), and Zip (48178).
- Purchase Summary:** Shows Offer Date (September 18, 2018), Offer Time, Offer Acceptance (September 19, 2018), and Initial Deposit (\$1,000.00).
- Recent Activity:** A section with a grey box labeled 'Insurance, Finance, & Property Disclosures' and a 'SEE MORE' button.

A blue circle highlights the 'Insurance, Finance, & Property Disclosures' button, with an arrow pointing to it from the text below.

3. Click the grey box in the lower right corner to initiate the request

4. The below will appear: click "Send to ->"



The basic info supplied will auto-populate to the following pop-up:

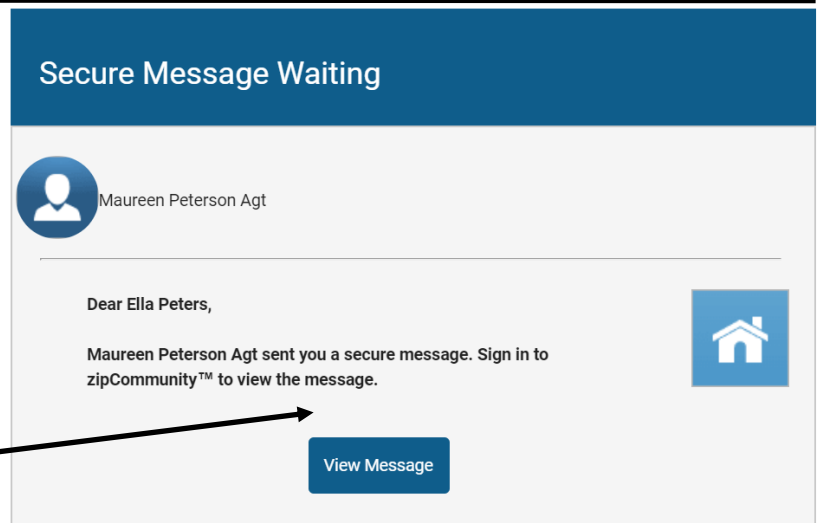
The text in grey cannot be changed from this screen, it comes from the data entered in the transaction. If Buyer Two is the party making the deposit, that can be selected from the drop down. Email address is in white, it can be corrected at this step if necessary.

The payment amount auto populates; however; if the request is for additional EMD or the amount reported on the Summary/Cover Sheet is incorrect, the amount can be adjusted here. The Buyer/Client cannot adjust the amount.

Type a comment to the Buyer/Client to personalize this communication before hitting "Send".

BUYER/CLIENT ACTION

The Buyer/Client will receive an email from the agent with the email subject "Message Waiting". Upon opening, the email will look like this:



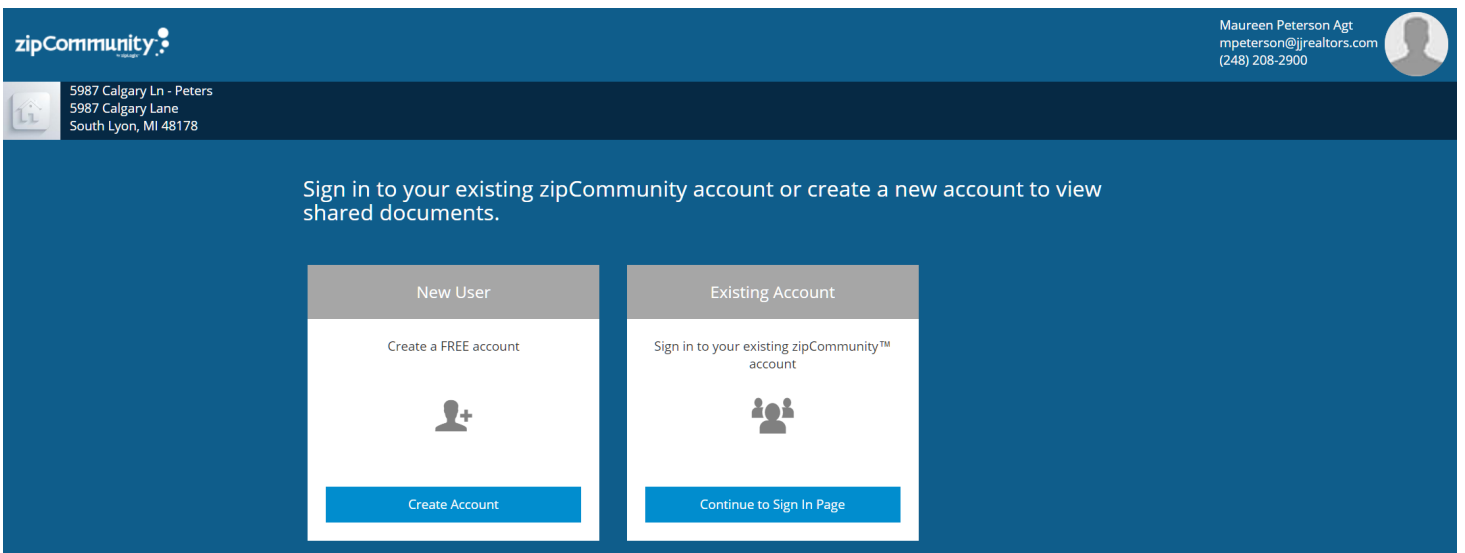
1. The Buyer/Client will click "View Message" and it will take them to the following:

18070 15 Mile Road, Fraser, MI 48026
© Copyright 2018, zipLogix. All Rights Reserved

Upper Left: Property info

Middle: Create Account or Sign In with Existing

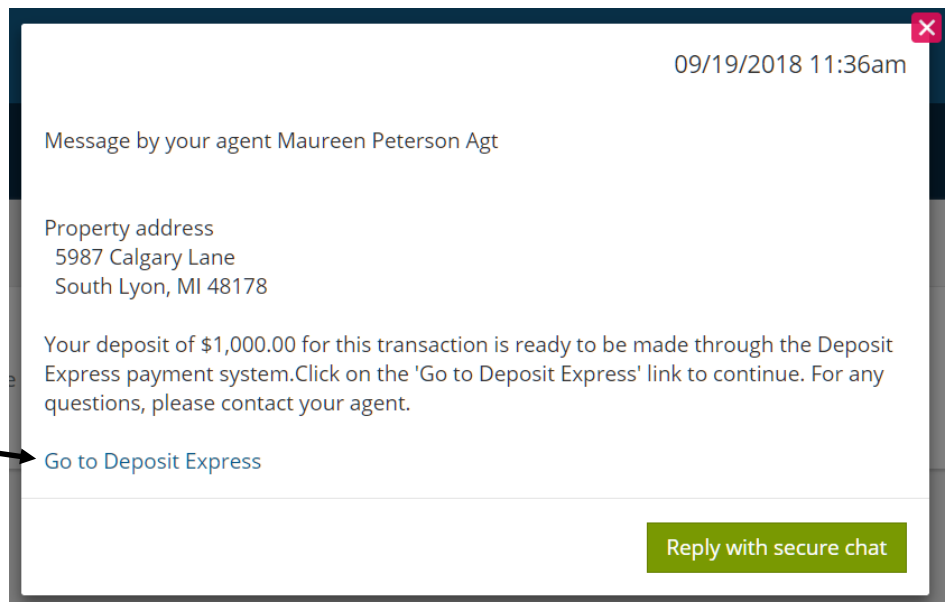
Upper Right: Agent Info



2. When "Create an Account" is clicked the Buyer/Client is prompted to select a role, choose a username and password.

Upon successful registration, the Buyer/Client is logged in and the pop up to the right appears:

3. Buyer/Client selects "Go to Deposit Express"



4. The Buyer/Client then proceeds to complete their banking info, agreeing to the terms and conditions presented, confirming their email/phone number and specifying which office their agent is a member of from the drop down menu.

5. The final step for the Buyer/Client is to click the green "Make Payment" button.

Make A Deposit

Bank Accounts

ADD BANK ACCOUNT

Account Type: Personal, Business

Banking Type: Checking Account, Savings Account

Name on the Account: Ella Peters

Routing Number: []

Account #: []

Re-enter Account #: []

Pay to the Order of: []

Routing Number: 123456789, Account Number: 1000123456789

By selecting "Agree and Add Account", you authorize the information you've provided on the above account to be used for creation of a charge to the account listed above. You also affirm that the information you provided is correct, that you are a signer on the account above and there are available funds to cover the amount of any transactions that you authorize.

Agree and Add Account

Cancel Add



Verify Payment

PAYMENT SUMMARY

Please Select Make A Deposit

1 Invoice \$1,000.00

Enter a Payment Method

Payment Date: 9/19/2018

DEPOSIT AGREEMENT and REFUND POLICY. You are making Earnest Money Deposit in connection with an offer made on the above referenced property. It will be deposited into the Brokers non-interest bearing trust account. If the property does not close, the funds may be returned in accordance with the POLICY detailed in the FAQs and section 8 of the Payment Terms and Conditions.

Payment Terms & Conditions

These Payment Terms and Conditions ("Terms") govern your use of the Internet Bill Presentation and Payment Service (the "Service"). As used in these Terms, the words "we," "us," and "our" refer to the Biller you are paying. The words "you" and "your" refer to you as the business or consumer using the Service and accepting these Terms. The words "you" and "your" also include any user you authorize to use the Service on your behalf.

1. Erroneous Instructions. If we receive a payment instruction authorized by you and the instruction is erroneous in any way, we shall

Print Terms and Conditions

Your payment confirmation email will be sent to this email address.

Your Name (Person Making Deposit): Ella Peters

Email: [] Telephone: []

Update Customer and Address Information

By checking this box you agree to the terms and conditions stated above.

Make Payment

Cancel

PAYMENT DETAILS

Agent Name	Amount Due	Deposit Amount	Office Name
PROPERTY ADDRESS 5987 Calgary Lane ,South Lyon,MI,48178			
✓ Ella Peters	1,000.00	1,000.00	Select C Please select a Office Name from above

Export

- Upon submitting payment, an email will be sent to the Buyer/Client, REO Accounting, the agent and the office Admin confirming the payment.

Example of Buyer/Client email:

----- Forwarded message -----

From: <E-BillExpress@e-billexpress.com>

Date: Wed, Sep 19, 2018 at 1:51 PM

Subject: Your one-time Payment to Real Estate One has been initiated

To: <kevin.dunivin@gmail.com>



Your One-time Payment to Real Estate One is being processed.

Property Address: 1234 Main St
 ,Livonia,MI,48154
 Account Name: Kevin Dunivin
 Payment Account: Checking ****2701
 Payment Amount: \$1,000.00
 Total Amount: \$1,000.00
 Creation Date: Wednesday, September 19, 2018
 Payment Date: Wednesday, September 19, 2018

1 Item paid with this One-time Payment

Confirmation #	Property Address	Agent Name	Amount Due	Payment Amount	Office Name
3022441559	1234 Main St ,Livonia,MI,48154	Kevin Dunivin	\$1,000.00	\$1,000.00	01 - Ann Arbor Real Estate One #31

Please DO NOT reply to this email. This email message was sent from a notification address that cannot accept incoming email.

To contact us, [click here](#) and review the Contact Us section on our web site.

Example of Agent and Admin email; they are identical:

From: do-not-reply-zipformplus@mail.ziplogix.com [mailto:do-not-reply-zipformplus@mail.ziplogix.com]

Sent: Thursday, September 20, 2018 3:05 PM

To: Maureen Peterson <ann_arbor@realestateone.com>

Subject: Initial Deposit was credited



Administrator Notification Email

Initial Deposit was credited

Real Estate One, Inc. received an Earnest Money Deposit (EMD) via Deposit Express, ACH as follows:

Property Address: 150 John R Ct
 Monroe, MI 48161-5408

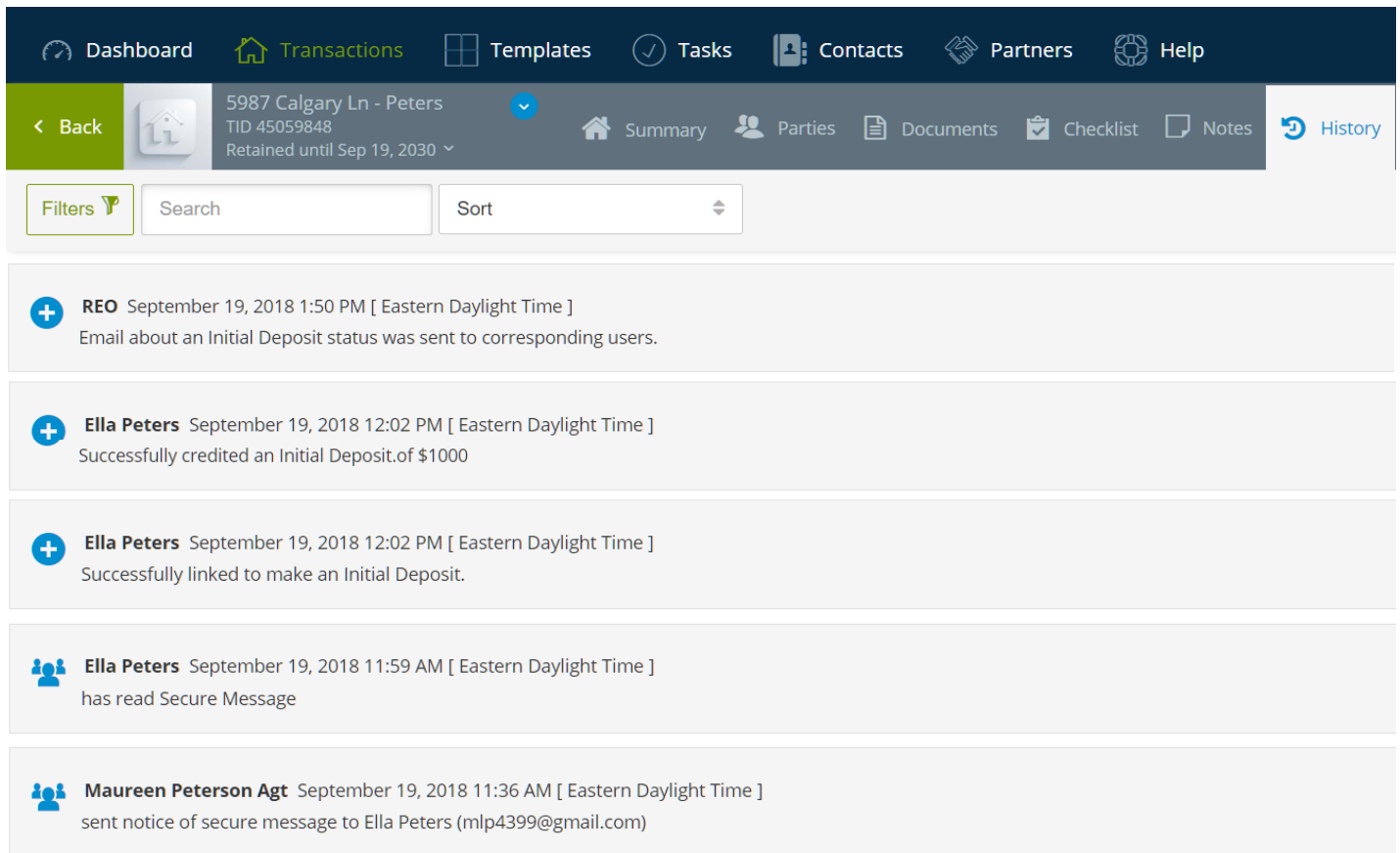


Amount: \$1,000
 Bank Confirm #: 3026489456
 Buyer Name: Phillip Milutin

Agent Name: Shelley Wellington
 Office Name: 21 - REO - Southgate

This email is automatically added to the zipForm transaction. It can be forwarded to the lender for proof of EMD>

- Lastly, a series of log entries in the transaction history will also appear.



Dashboard Transactions Templates Tasks Contacts Partners Help

Back 5987 Calgary Ln - Peters
TID 45059848
Retained until Sep 19, 2030

Summary Parties Documents Checklist Notes History

Filters Search Sort

- REO** September 19, 2018 1:50 PM [Eastern Daylight Time]
Email about an Initial Deposit status was sent to corresponding users.
- Ella Peters** September 19, 2018 12:02 PM [Eastern Daylight Time]
Successfully credited an Initial Deposit.of \$1000
- Ella Peters** September 19, 2018 12:02 PM [Eastern Daylight Time]
Successfully linked to make an Initial Deposit.
- Ella Peters** September 19, 2018 11:59 AM [Eastern Daylight Time]
has read Secure Message
- Maureen Peterson Agt** September 19, 2018 11:36 AM [Eastern Daylight Time]
sent notice of secure message to Ella Peters (mlp4399@gmail.com)